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(Code: 6814 Tokyo Stock Exchange Prime Market)

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Notice Concerning Revisions to the Consolidated Financial Results Forecasts for the Second Quarter

FURUNO ELECTRIC CO., LTD. (hereinafter “the Company”) hereby announces that in light of the most recent operating trends, it has made a decision to revise the consolidated financial results forecasts for the second quarter of the fiscal year ending February 28, 2027, disclosed on April 9, 2026, as outlined below.

- Revisions to the consolidated financial results forecast for the second quarter of the fiscal year ending February 28, 2027 (March 1, 2026 through August 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Interim earnings per share
Previous forecast (A)	(¥ million) 76,000	(¥ million) 10,000	(¥ million) 10,000	(¥ million) 8,000	(¥) 253.09
Revised forecast (B)	79,900	12,800	13,700	9,900	313.19
Change (B-A)	3,900	2,800	3,700	1,900	-
Change (%)	5.1	28.0	37.0	23.8	-
(Ref.) Consolidated results for the previous second quarter of the fiscal year (ended February 28, 2026)	68,653	9,303	10,169	10,190	322.48

2. Reasons for revision

The consolidated financial results for the second quarter of the fiscal year ending February 2027 are expected to exceed the previously announced forecast. While foreign exchange rates remained broadly in line with our assumptions, sales to the merchant vessel market, primarily in the marine business, were stronger than anticipated.

In the merchant vessel market, Chinese shipbuilders continued to expand their construction capacity against the backdrop of a high level of outstanding orders. As a result, vessel construction schedules were brought forward, and sales of our products progressed at a faster pace than initially anticipated.

In terms of profit, the gross profit margin exceeded our expectations, reflecting the impact of higher net sales, an improved product mix, and price optimization initiatives implemented to date.

As a result, net sales, operating profit, ordinary profit, and profit attributable to owners of parent are all expected to exceed the previously announced forecast. Accordingly, the Company has revised its consolidated financial results forecast for the second quarter of the fiscal year ending February 2027 as stated above.

The full-year consolidated financial results forecast and dividend forecast are currently under review and will be announced together with the consolidated financial results for the second quarter of the fiscal year ending February 2027, which are scheduled to be released on October 9, 2026.

Note:

The forecasts presented above are forward-looking statements based on information available to the Company's management at the time of disclosure. These statements involve potential risks and uncertainties, and actual results may differ materially from the forecasts due to various factors.

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